

To:  
Bucharest Stock Exchange  
Financial Supervisory Authority

## CURRENT REPORT

In accordance with Law no. 24/2017 regarding issuers of financial instruments and market operations (republished) and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations.

Report date:	16.02.2024
Name of issuer:	DN AGRAR GROUP SA
Headquarters:	Alba-Iulia, Piața Iuliu Maniu, nr. 1, bl. 31DE, Județul Alba
E-mail:	<a href="mailto:investors@dn-agrar.eu">investors@dn-agrar.eu</a>
Telephone / Fax:	0258.818.114, 0258.818.119
Website:	<a href="http://www.dn-agrar.eu">www.dn-agrar.eu</a>
Registration at Trade Register no./date:	J01/730/2008
Tax identification code:	RO24020501
Subscribed and paid-in share capital:	31.818.844,80 lei
Shares no.:	159.094.224
Market symbol:	DN
Trading market:	MTS AeRO Premium

Important events that need to be reported: Information document regarding the free allocation of shares to employees of the company

DN AGRAR GROUP S.A. (the issuer) informs the market about the implementation of the "stock option plan" program and the allocation of its own shares held by the company to the company's administrators, directors and employees, purpose for which it publishes the Information Document in accordance with art. 1 paragraph (4) lit. i) from Regulation no. 1129/2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC.

**Jan Gijsbertus de Boer**  
Chairman of the Board of Directors

## **INFORMATION DOCUMENT REGARDING THE ALLOCATION OF SHARES TO THE ADMINISTRATORS, DIRECTORS AND EMPLOYEES OF DN AGRAR GROUP S.A.**

(information document according to art. 1 par. (4) letter i) of Regulation no. 1129/2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC)

### **1. Information on the number and nature of securities**

DN AGRAR GROUP S.A. (hereinafter "the Company"), with registered office in Alba-Iulia, Alba County, No.1 Iuliu Maniu Market Street, block 31DE, registered at the Register of the Trade Office under no. J1/730/2008, unique registration code 24020501, assigns free of charge a number of 269,443 of its own shares held, to administrators, directors and employees, who meet the eligibility criteria defined in the Stock Option Plan.

### **2. Reasons for assigning shares**

In the Ordinary General Meeting of Shareholders on 28.04.2022, decision no. 1 was adopted on the implementation of a Stock Option Plan. In the Extraordinary General Meeting of Shareholders on 28.04.2022, decision no. 2 was adopted regarding the share buy-back program, to assign them within the Stock Option. The decisions of the Ordinary General Meeting and of the Extraordinary General Meeting of Shareholders from 28.04.2022 were published in the Official Gazette part IV no. 2081 / 17.05.2022 and no. 2076 / 17.05.2022.

By Decision no. 1 of OGMS on 28.04.2022 it was approved the implementation of the Stock Option Plan program from the own shares held by the company to the administrators, directors and employees of the company, by allocating free of charge a maximum of 1% of the total shares issued by the company.

By Decision no. 2 of EGMS on 28.04.2022, it was approved by the Company the buy-back plan of its own shares, on the market where the shares are listed or by public purchase offers, respecting the conditions and legal provisions in force.

### **3. Details of assignment of shares**

Within the buy-back program approved by Decision no. 2 of the EGMS on 28.04.2022, a no. of 269,443 shares to be assigned in the Stock Option Plan.

In application of Decision no. 1 of the OGMS on 28.04.2022, the decisions of the Board of Directors no. 1/05.01.2023 and no. 10/16.02.2024, by which the eligible persons and the number of shares assigned to each were determined, taking into account the relevant

professional experience and organizational responsibility of each nominated person, drawing up evaluation forms for each eligible person in this regard.

The shares will be delivered by direct transfer to the Company's shareholder register from the Central Depository, within the term and according to the legal provisions in force, the date on which the employees, directors and administrators will effectively enter into their rights.

This document was drawn up in accordance with art. 1 paragraph (4) lit. i) from Regulation no. 1129/2017 regarding the prospectus that must be published in the case of a public offer of securities or the admission of securities to trading on a regulated market, and repealing Directive 2003/71/EC and is to be submitted to the Financial Supervisory Authority, Bucharest Stock Exchange and the Central Depository.



**Jan Gijbertus de Boer**  
Chairman of the Board of Directors